

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



March 27, 2026

Company name : Toho Zinc Co., Ltd
 Name of representative: ITO Masahito, President
 and Representative Director
 (Securities code:5707)
 Inquiries: NIKI Takemasa Managing
 Executive Officer and CFO
 (Telephone: +81-3-4334-7313)

[Update]Notice Concerning Compliance with the Criteria for Continued Listing on the Prime Market

The Company disclosed its plan to achieve compliance with criteria for continued listing on the Prime Market in the “Plan for Compliance to the Criteria for Continued Listing on the Prime Market (Entering the Improvement Period)” announced on June 27, 2025.

On March 27, 2026, the Company received a notice titled “Notice Regarding Compliance with the criteria for continued listing (distribution criteria)” from Tokyo Stock Exchange, Inc. (the “TSE”). As a result, the Company has confirmed that, as of March 13, 2026, it meets all of the listing maintenance criteria for the Prime Market.

Accordingly, the Company hereby announces as follows.

1. Status of the Company’s compliance with the criteria for continued listing on the Prime Market

The Company’s status of compliance with the criteria for continued listing on the Prime Market, including its historical transition, is as shown in the table below.

As of March 31, 2025, the Company did not meet the criterion for “Tradable Share Market Cap.” However, as a result of steadily implementing initiatives based on the Plan for Compliance to the Criteria for Continued Listing on the Prime Market, the Company confirmed on March 27, 2026, that it had achieved compliance with the criteria for continued listing as of March 13, 2026.

Accordingly, the Company has now met all of the criteria for continued listing on the Prime Market.

| As of March 13, 2026, | | Number of Shareholders | Number of Tradable Shares | Tradable Share Market Cap. | Tradable Share Ratio |
|---------------------------------|----------------|------------------------|---------------------------|----------------------------|----------------------|
| The Company’s status | March 31, 2025 | 12,584 | 108,309 units | ¥6.2 bn | 79.7 % |
| | March 13, 2026 | 16,904 | 127,474 units | ¥18.3 bn | 93.8 % |
| Criterion for continued listing | | 800 | 20,000 units | ¥10.0bn | 35.0% |
| Status of conformance | | Conforming | Conforming | Conforming | Conforming |

Notes: The Company’s conformity status is calculated based on the Company’s share distribution report and other information available to the TSE’ as of the record date.

2. Status and Evaluation of Initiatives to Achieve Compliance with the Criteria for Continued Listing

The Company formulated its plan and initiatives to achieve compliance with the criteria for continued listing on the Prime Market in the “Plan for Compliance to the Criteria for Continued Listing on the Prime Market (Entering the Improvement Period)” announced on June 27, 2025.

Based on this plan, the Company has been implementing its business turnaround plan with the aim of improving net income, while also strengthening its IR activities and press releases in order to communicate these initiatives to its shareholders. As a result of these efforts, the market capitalization of tradable shares has improved, enabling the Company to achieve compliance with the criteria for continued listing on the Prime Market.

Going forward, the Company will continue to maintain compliance with the criteria for continued listing on the Prime Market and strive to further enhance its corporate value.

End