

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



June 1, 2026

Company name: Toho Zinc Co., Ltd.
 Name of representative: ITO, Masahito, President and Representative Director
 (Securities code: 5707)
 Inquiries: NIKI, Takemasa, Managing Executive Officer
 (Telephone: +81-3-4334-7313)

Notice Regarding the Monthly Exercise Status of the 1st Series of Share Acquisition Rights with Exercise Price Reset Provision by Way of Third-Party Allotment

The Company hereby announces the monthly exercise status for March 16, 2026, of the 1st Series of Share Acquisition Rights (the “Share Acquisition Rights”) issued by the Company on May 2026, through a third-party allotment to Apricus Partners LLC, as follows.

1. Stock Name	Toho Zinc Co., Ltd. 1 st Series of Share Acquisition Rights
2. Number of Shares Delivered for the Relevant Month	338,900 Shares
3. Number of Share Acquisition Rights Exercised During the Relevant Month and the Exercise Ratio Relative to the Total Number of Share Acquisition Rights Issued	3,389 Units (Ratio to the Total Number of 35,000 Units Issued : 9.68%)
4. Number of Unexercised Share Acquisition Rights as of the end of the month preceding the relevant month	27,184 Units (2,718,400 Shares)
5. Number of Unexercised Share Acquisition Rights as of the End of the Relevant Month	23,795 Units (2,379,500 Shares)

※The ratio to the total number of units issued has been rounded to the nearest second decimal place.

6. Exercise Status for the Relevant Month

Exercise Date	Number of Shares Delivered		Exercise Price (JPY)	Number of Shares Acquisition Rights Exercised (Units)
	New Shares (Shares)	Transferred Treasury Shares (Shares)		
May 1 (Fri.)	—	—	—	—
May 7 (Thu.)	77,300	—	1,056	773
May 8 (Fri.)	33,200	—	1,053	332
May 11 (Mon.)	40,000	—	1,076	400
May 12 (Tue.)	50,000	—	1,094	500
May 13 (Wed.)	57,000	—	1,126	570
May 14 (Thu.)	—	—	—	—
May 15 (Fri.)	10,000	—	1,066	100
May 18 (Mon.)	19,000	—	1,024	190
May 19 (Tue.)	—	—	—	—

May 20 (Wed.)	—	—	—	—
May 21 (Thu.)	—	—	—	—
May 22 (Fri.)	23,700	—	955	237
May 25 (Mon.)	28,700	—	955	287
May 26 (Tue.)	—	—	—	—
May 27 (Wed.)	—	—	—	—
May 28 (Thu.)	—	—	—	—
May 29 (Fri.)	—	—	—	—

※Number of issued shares as of the end of the month preceding the relevant month : 14,367,121 shares (including 7,837 treasury shares)

7. Status of Exercise Restrictions (Compliance with Exercise Restrictions under Article 434 of the Listing Rules)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares as of the Payment Date of the Issuance	③ Exercise Ratio Related to Exercise Restrictions (①/②)
338,900 Shares	13,585,521 Shares	2.49%

※The exercise ratio related to the exercise restrictions has been rounded to the nearest second decimal place.

For details regarding the issuance of the Share Acquisition Rights, please refer to the “Notice Regarding Issuance of the 1st Series Share Acquisition Rights with Exercise Price Reset Provision by Way of Third-Party Allotment” announced on February 27, 2026.

End